

## Accredited Investor Verification Letter - Entity

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Entity Legal Name: \_\_\_\_\_

Type of Accredited Investor:

- An entity such as an Individual Retirement Account (IRA) or Self Employed Person (SEP) Retirement Account, and all beneficial owners meet one of the standards defined in the Individual Accredited Investor Certification Letter (income exceeding \$200,000 for the two most recent years or individual or joint net worth with spouse exceeding \$1,000,000);
- A bank, insurance company, registered investment company, business development company, or small business investment company;
- An employee benefit plan, within the meaning of Title 1 of Employee Retirement Income Security Act, if a bank, insurance company, or registered investment adviser makes the investment decisions, or if the plan has total assets in excess of \$5 million;
- A 501(c)(3) non-profit organization, corporation, partnership or Massachusetts business trust with assets exceeding \$5 million;
- A director, executive officer, or general partner of the company selling the securities;
- A business in which all the equity owners are Accredited Investors;
- A trust with assets in excess of \$5 million, not formed to acquire the securities offered, whose purchases a sophisticated person makes.

Entity Address:

\_\_\_\_\_  
\_\_\_\_\_

In connection with the Investor's intention to participate in the purchase of units offered by companies who are advertising the sale of securities, the Investor has requested that the undersigned provide this Accredited Investor Certification Letter (the "Certification Letter") to verify the Investor's status as an "accredited investors as defined in Rule 501(a) of the Securities Act of 1933.

The Verifying Individual or Entity below has taken reasonable steps to verify and has determined that Investor is an "accredited investor", and hereby provides written confirmation of the following.

1. The undersigned certifies that [I/we/it], \_\_\_\_\_  
(Name of Verifying Individual or Entity), qualifies as (check one):

- A broker-dealer registered with FINRA.
- An investment advisor registered with the Securities and Exchange Commission.
- A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law.
- A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office.

**License Number:**

\_\_\_\_\_

**State(s) Admitted or Registered** \_\_\_\_\_

2. In making this determination, I have reviewed the selected documents and information:

- With respect to assets: Bank statements, brokerage statements and other statements of securities holdings, certificates of deposit, tax assessments, and appraisal reports issued by independent third parties, all dated within the past three (3) months;
- With respect to liabilities: A consumer report from at least one of the nationwide consumer reporting agencies dated within the past three (3) months;
- With respect to a business in which all of the equity owners are accredited investors and qualify on the basis of income: Any Internal Revenue Service form that reports the purchaser's income for the two most recent years (including, but not limited to, Form W-2, Form 1099, Schedule K-1 to Form 1065, and Form 1040) and obtained a written representation from the purchaser that s/he (alone or with spouse) has a reasonable expectation of reaching the income level necessary to qualify as an Accredited Investor during the current year;
- With respect to a business in which all of the equity owners are accredited investors and qualify on the basis of net worth: Asset and liability documentation listed above and obtained a written representation that all liabilities necessary to make a determination of net worth have been disclosed.

3. I confirm that the individual(s) below have the authority to execute securities purchase transaction documents on behalf of the entity (solely or jointly):

(Please provide name and title for each person)

First Name \_\_\_\_\_

Last Name \_\_\_\_\_

Title \_\_\_\_\_

First Name \_\_\_\_\_

Last Name \_\_\_\_\_

Title \_\_\_\_\_

First Name \_\_\_\_\_  
Last Name \_\_\_\_\_  
Title \_\_\_\_\_

This written confirmation of Investor's status as an "accredited investor" may be relied upon by any issuer and any of its partners, agents, affiliates, or participating platforms in connection with any transaction it may conduct pursuant to Rule 506 under the Securities Act. It may not be used or relied upon by an issuer or any other party for any other purpose. This verification expires on \_\_\_\_\_ (if blank, expires 90 days after the date specified at the top of this letter).

Sincerely,

Verifier Signature \_\_\_\_\_

Verifier Name \_\_\_\_\_

Verifier Company, Title  
\_\_\_\_\_  
\_\_\_\_\_

Verifier Phone \_\_\_\_\_ Verifier Email \_\_\_\_\_

Verifier Address Line 1 \_\_\_\_\_

Verifier Address Line 2 \_\_\_\_\_

Verifier City, State, Zip Code \_\_\_\_\_