

Accredited Investor Certification Letter - Individual Investor

Date: ____ / ____ / ____

Investor Legal Name: _____

State of Primary Residence: _____ (herein "Investor" Must be an INDIVIDUAL, not an entity)

Spouse Legal Name (If Applicable):

Spouse is also accredited.

Investor Primary Residence Address:

In connection with the Investor's intention to participate in the purchase of units offered by companies who are advertising the sale of securities, the Investor has requested that the undersigned provide this Accredited Investor Certification Letter (the "Certification Letter") to verify the Investor's status as an "accredited investors as defined in Rule 501(a) of the Securities Act of 1933.

The Verifying Individual or Entity below has taken reasonable steps to verify and has determined that Investor is an "accredited investor", and hereby provides written confirmation of the following.

1. The undersigned certifies that [I/we/it], _____
(Name of Verifying Individual or Entity), qualifies as (check one):

- A broker-dealer registered with FINRA.
- An investment advisor registered with the Securities and Exchange Commission.
- A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law.
- A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office.

License Number:

State(s) Admitted or Registered _____

2. Investor has qualified as an “accredited investor” because he or she (check one):

- Is an individual (not a partnership, corporation, etc.) who earned income that exceeded \$200,000 (or \$300,000 together with a spouse) in each of the prior two years, and reasonably expects the same for the current year;
- Is an individual (not a partnership, corporation, etc.) whose individual net worth, or joint net worth with his or her spouse exceeds \$1 million, exclusive of the value of his or her primary residence);
- Optional: investor has a net worth exceeding:
 - \$2 million
 - \$5 million
 - \$10 million (by providing this information, the investor may be eligible for automated or simplified reverification options);
- Other (please describe below – note it must comply with SEC Rule 501 - For entity investors, please see our Entity Investor Letter)

3. In connection with this Certification Letter, the undersigned has reviewed the original or photocopies of the following documents:

- Forms 1040 and supporting Forms W-2, Forms 1099, Schedules K-1 of Form 1065 for the two most recent years;
- Bank statements, brokerage statements, certificates of deposit or tax assessments;
- Credit report from at least one of the nationwide consumer reporting agencies; and
- Other documents (please specify and attach a list if necessary)

This written confirmation of Investor’s status as an “accredited investor” may be relied upon by any issuer and any of its partners, agents, affiliates, or participating platforms in connection with any transaction it may conduct pursuant to Rule 506 under the Securities Act. It may not be used or relied upon by an issuer or any other party for any other purpose. This verification expires on _____ (if blank, expires 90 days after the date specified at the top of this letter).

Sincerely,

Verifier Signature _____

Verifier Name _____

Verifier Company, Title

Verifier Phone _____ Verifier Email _____

Verifier Address Line 1 _____

Verifier Address Line 2 _____

Verifier City, State, Zip Code _____